

## **BOND FEE SCHEDULE**

### **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF YAVAPAI COUNTY** (Effective January 25, 2023)

**Application Filing Fee:** Applicant shall pay a non-refundable filing fee for a Bond Application in the amount of \$7,500, which must be paid at the time the Application is filed.

**Meeting Extension or Special Meeting Fee:** If the Applicant requests an extension of the regularly scheduled meetings for the preliminary or final approval of a bond issuance and/or requests a special meeting of the Board of Directors for consideration of a bond applicable, an additional fee of \$2,000 will be assessed.

**Closing Fee:** A Closing fee of 5 basis points (.0005) of the aggregate principal amount of the bonds is due by or on the Closing Date, with a minimum payment of \$1,000. By way of example, this Closing Fee would equal \$25,000 on a \$50 Million bond issuance.

**Post-Closing Bond Requests:** The YCIDA may assess additional fees and costs for any post-closing requests, meetings, bond modifications and/or other actions that require the approval of the YCIDA in an amount that will be determined on a case-by-case basis. In the event the borrower requests a post-closing modification, the borrower shall be subject to the then-in-effect Bond Fee Schedule for the remainder of the bond term.

**YCIDA Legal Services Fees:** Bond applicants shall pay all of the YCIDA's legal fees incurred in connection with the bond application and bond issuance at the YCIDA attorney's standard hourly rate. Additionally, in the event that Applicant requests any post-closing modifications, Applicant shall pay all of the YCIDA's legal fees incurred in connection therewith.

**ANNUAL ADMINISTRATIVE FEE:** The borrower shall pay to the YCIDA an annual administrative fee of 1 basis point (.0001) on the outstanding principal of the bonds, maximum of \$5,000 per year and minimum of \$1,000 per year, beginning on the first year anniversary of the closing date and shall continue annually thereafter until the bonds are paid in full.